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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

	HOUSTON DIV	
In re: Fieldwood Energy Inc.	§	Case No. 20-33949
	& &	Lead Case No. 20-33948
Debtor(s)		
Post-confirmation Repor	t	Chapter 11
Quarter Ending Date: 03/31/2024		Petition Date: <u>08/03/2020</u>
Plan Confirmed Date: 06/25/2021		Plan Effective Date: 08/27/2021
This Post-confirmation Report relates to	o: Reorganized Debtor Other Authorized Party or	· _{Enfity} · Plan Administrator
	o outer runnonzed runty of	Name of Authorized Party or Entity
s/ Joseph R. Dunn		Joseph R. Dunn
Signature of Responsible Party		Printed Name of Responsible Party
04/19/2024		Covington & Burling LLP
Date		1999 Avenue of the Stars
		Los Angeles, CA 90067-4643 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-33949

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$128,000	\$50,673,053
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$128,000	\$50,673,053

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
	sional fees & expenses (bankruptcy) and by or on behalf of the debtor	Aggregate Total	\$0	\$27,015,708	\$0	\$27,015,
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i	Weil Gotshal & Manges LLP	Lead Counsel	\$0	\$14,775,703	\$0	\$14,775,
ii	AlixPartners LLP	Financial Professional	\$0	\$1,034,092	\$0	\$1,034,
iii	Houlihan Lokey Capital, Inc.	Financial Professional	\$0	\$8,892,248	\$0	\$8,892,
iv	Jones Walker LLP	Special Counsel	\$0	\$759,949	\$0	\$759,
v	Stroock & Stroock & Lavan LL	Local Counsel	\$0	\$924,918	\$0	\$924,
vi	Conway MacKenzie, LLC	Financial Professional	\$0	\$468,738	\$0	\$468,
vii	Pachulski Stang Ziehl & Jones l	Co-Counsel	\$0	\$142,578	\$0	\$142,
viii	Mani Little & Wortmann, PLLC	Special Counsel	\$0	\$10,213	\$0	\$10,
ix	Prime Clerk LLC	Other	\$0	\$7,270	\$0	\$7,
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Debtor's Name Fieldwood Energy Inc.

Case No.	20-33949
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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	- 1	sional fees & expenses (nonbankruptoed by or on behalf of the debtor	y) Aggregate Total	\$0	\$1,246,523	\$0	\$1,246,523
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i	Mintz Levin Cohn Ferris	Other	\$0	\$577,792	\$0	\$577,792
	ii	Province, LLC	Other	\$0	\$578,961	\$0	\$578,961
	iii	Shannon Martin Finkelstein	Other	\$0	\$61,273	\$0	\$61,273
	iv	Cole Schotz P.C.	Co-Counsel	\$0	\$12,985	\$0	\$12,985
	v	O'Melveny & Myers LLP	Special Counsel	\$0	\$15,513	\$0	\$15,513
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c.	All professional fees and expenses (debtor & com	mittees) \$	0 \$28,339,642	\$0	\$28,339,642
Part	3: Recoveries of the Holders of Claims and Interests	under Confirmed Plan			
	Total				
	Anticipated				% Paid of

Part 3: Recoveries of the Holders of Cl	rt 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan							
	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims			
a. Administrative claims	\$0	\$0	\$9,219,256	\$9,655,961	95%			
b. Secured claims	\$0	\$0	\$0	\$6,850,000	0%			
c. Priority claims	\$0	\$0	\$0	\$250,000	0%			
d. General unsecured claims	\$0	\$0	\$1,383,055	\$1,058,500,000	0%			
e. Equity interests	\$0	\$0	\$0					

Part 4: Questionnaire		
a. Is this a final report?		Yes O No •
If yes, give date Final Decree was entered:		
If no, give date when the application for Final Decree is anticipated:	12/31/2024	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes No	

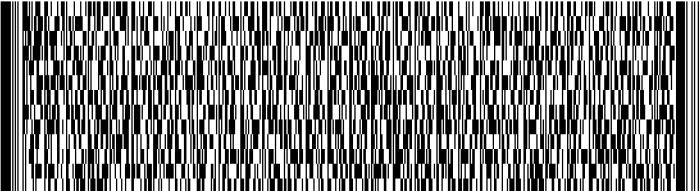
Case No. 20-33949

Privacy Act Statement

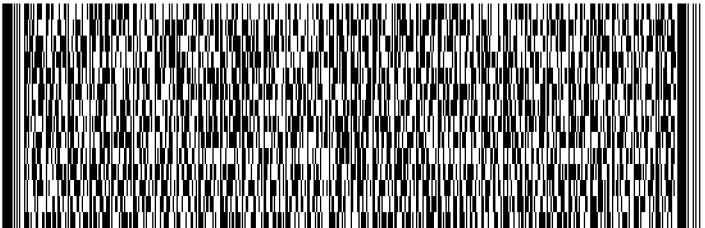
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

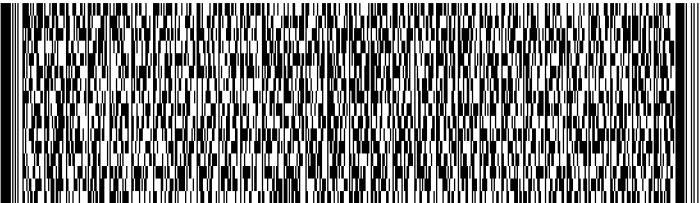
/s/ David Dunn	David Dunn
Signature of Responsible Party	Printed Name of Responsible Party
Plan Administrator	04/19/2024
Title	Date



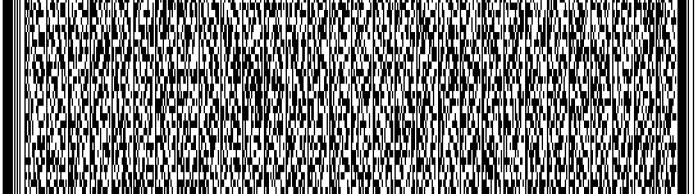
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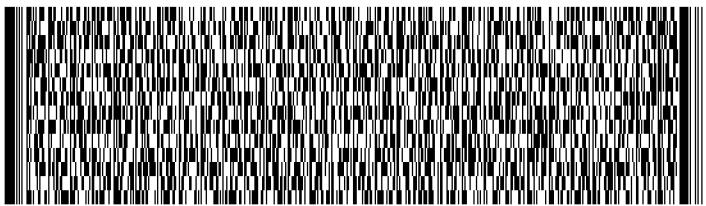
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page